**INTEREST RATES MARKET NOTICE**

**Date: 13 September 2022**

**Subject:** New Financial Instrument Listing

**(ABSA GROUP LIMITED – “AGLG01”)**

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The JSE Limited has granted a listing to **ABSA GROUP LIMITED** on Interest Rate Market with effect from 15 September 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** AGLG01

**Nominal Issued** R1,916,000,000

**Issue Price** 100%

**Coupon** 7.9% (3 Month JIBAR as at 12 Sept 2022 of 5.8% plus 210bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 September 2032

**Books Close Date** 7 March, 7 June, 7 September, 7 December

**Interest Payment Date(s)** 16 March, 16 June, 16 September, 16 December

**Last Day to Register** By 17:00 on6 March, 6 June, 6 September, 6 December

**Issue Date** 15 September 2022

**Date Convention** Modified Following

**Interest Commencement Date** 15 September 2022

**First Interest Payment Date** 16 December 2022

**Call / Step Up Date** 16 September 2027

**ISIN No.** ZAG000189580

**Additional Information** Subordinated Second Tier

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/AGLG01%20PricingSupplement1509.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/AGLG01%20PricingSupplement1509.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000